



# Investment Home Owners Grant

1.0.0-07/07

## Application Form and guidelines

### NOTE:

- This form is to be completed by a/the purchaser of the investment property
- Applicants claiming the rebate must fit eligibility criteria
- Applicants must consult an approved agent prior to application to confirm eligibility for rebate
- Investment Home Owners Grant is payable at approved agents discretion and within 60 days from settlement date.
- Applicants may be required, at a later date, to provide evidence to substantiate the rebate. Applicants may need to repay the rebate if the applicant breaches any terms or conditions of the Investment Home Owners Grant
- The rebate available is up to \$2,000.00 when the applicant meets all the needed criteria. The rebate is prorated when certain criteria is not met.

### Eligibility Criteria:

- Applicant must be an Australian citizen or resident
- Applicant must obtain finance through an approved Investment Home Owners grant Agent or Broker
- Applicant must purchase an eligible investment home or property
- Applicant must meet agents criteria for eligibility
- Applicant must honour original loan contract for no less than 18 months after settlement

### To Apply:

- Application to be forwarded to the approved Investment Home Owners Grant agent for assessment.
- Application form must be completed and forwarded with relevant documents and original certified identification prior to settlement.
- Each page needs to be initialed.

# Investment Home Owners Grant

1.0.0-07/07

## Application Form for Rebate

NOTE: Print clearly in the appropriate spaces provided

OFFICE USE ONLY

APP No.

### Applicant details

Applicant's name		
Postal address		
Suburb	State	Postcode

### Declaration by applicant

I, given name(s)	Surname	
of (current address) Street no.	Street name	
Suburb	State	Postcode
Phone ( )	Mobile	

Do solemnly and sincerely declare as follows:

1

My date of birth is	/	/
I am obtaining finance through an approved Investment Home Owners Grant agent: Y / N		
I have: been known by a name other than above Y / N List other names (if any):		
I am an Australian Citizen or permanent resident Y / N		

2

I will be listed on the: loan contract Y / N	Purchase property title Y / N	
In respect of the property described as (Title reference)		
Situated at street no.	Street name	
Suburb	State	Postcode
Which is: A residential dwelling Y / N		Vacant land Y / N
And the purchase price of the property is \$		

3 I will maintain the original loan contract for the purchase of the property as listed above for no less than 12 months

4 I have read and agree to the terms and conditions

5 I will advise my original Investment Home Owners Grant agent if I fail to meet the Investment Home Owners Grant conditions or Requirements.

Investment Home Owners Grant agent name:

Contact details:

I make this solemn declaration conscientiously believing the same to be true and by virtue of the provisions of the *Oaths Act 1900*

Signature of applicant		
Declared at (place)	Date	/ /
Before me (signature)	Full name	

(Justice of the Peace or other prescribed person to sign as a witness)

2

## **TERMS AND CONDITIONS**

The Investment Home Owners Grant has been developed by a private entity.

The investment Home Owners Grant Rebate is paid in one of four ways;

1. For loans over \$450,000.00, the rebate will be \$2,000.00. Or,
2. For loans over \$200,000.00, the rebate will be \$1,000.00. Or,
3. In the case where the broker or agents upfront commission does not exceed the above rebates, the available rebate will be paid at a rate of 85% of the broker or agents upfront commission only. The broker agents commission is fully disclosed prior to settlement
4. When the loan amount obtained is lower than \$200,000.00, the rebate is still payable at a rate of 85% of the broker or agents upfront commission.

The maximum rebate available is \$2,000.00 and only available from an IHOG approved agent or broker.